



Demand for Green Skills and Opportunity for Green Jobs

Hertfordshire's Green Economy

Helen Pollock, Clean Growth Manager January 2025

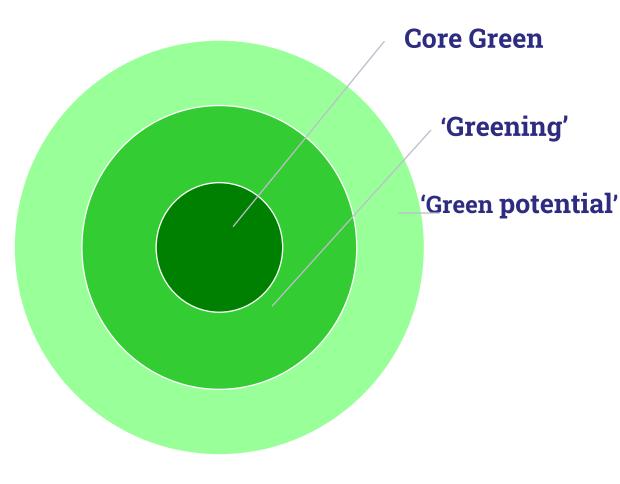


Most young people are passionate (and worried) about the environment

Few know the vast range of jobs options that enable them to make a positive impact and have a 'quality' career

Less know about the growing need and huge future demand for green skills

Green Skills and Green Jobs



'Green skills' is the umbrella term for the technical skills, knowledge, behaviour and capabilities required to tackle core environmental challenges.

Every job has the potential to become green or be affected by greening, but not all jobs or sectors will be impacted in the same way or at the same time.

'Green jobs' sits on an intensity scale





Environmental & Sustainability is a Priority Growth

Why? It supports:

Hertfordshire's & Government's legal Net Zero targets and tackles environmental challenges

Business net zero transition – corporate reporting responsibilities affects the whole supply chain

Significant economic growth and job creation opportunities in Low Carbon Environmental Goods and Services Sector

Sustainable Housing: building 100,000 new home and need to retrofit 500,000 in Hertfordshire



Sector value to Hertfordshire

In 2021/22, Hertfordshire's Low Carbon Environmental Goods and Services sector:

- Was worth £5.8bn in sales
- Had over 2,000 businesses
- Employed over 40,000 people

Hertfordshire LCEGS is an economically significant sector, accounting for 12.4% of Hertfordshire's GDP

(vs UK average of 11.4%)

Hertfordshire's top subsectors by sales 2021/22



- 1. Alternative Fuels £810m
- 2. Wind £804m
- 3. Building Technologies £717m
- 4. Alternative Fuel Vehicle £665m
- 5. Geothermal £424m
- 6. Photovoltaic £323m

- 7. Energy from Waste £322m
- 8. Biomass £276m
- 9. Recovery & Recycling £264m
- 10. Water and Waste Water Treatment £255m
- 11. Waste Management £174m
- 12. Carbon Finance £148m



LCEGS Sector forecast

Sales Values forecast to rise over £8.2 bn by 2025/26.

Employment potential to reach Net Zero 2050 with current policy is significant!

Potentially 20-30 times employment increase required

Government policies are key and driving change



Growing Demand for Green Skills and Jobs

Various government and skills reports highlight the growing need for green skills in the UK

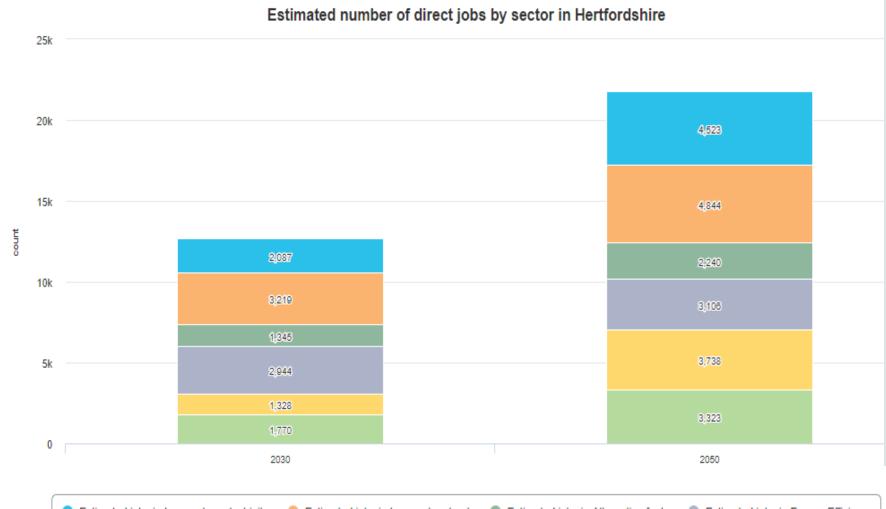
e.g. Offshore wind needs 70k by 2026 (up from 26k) Retrofit needs 230k by 2030

But jobs posted shows what is happening now.

LinkedIn – One in eight jobs posted want green skills. UK Demand surged by 46% in 2024



Hertfordshire' Green Jobs in Demand



LGA report estimates that for low carbon & renewable energy alone:

- 13K Herts jobs will be required by 2030
- 22K Herts jobs by 2050

Estimated jobs in Low-carbon electricity Estimated jobs in Low-carbon services

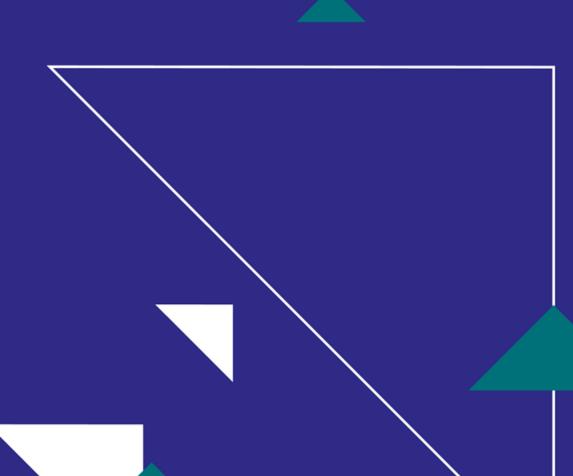
Estimated jobs in Low-carbon heat

Estimated jobs in Alternative fuels Estimated jobs in Energy Efficiency Estimated jobs in Low emission vehicles & infrastructure

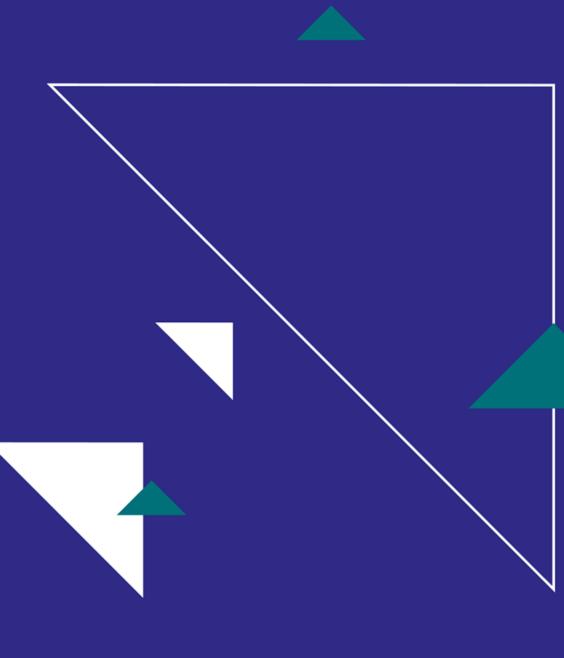


Summary and next steps

- Meeting the UK's Net Zero targets, tacking climate change, and enabling a greener economy is a priority for Government and Hertfordshire
- Hertfordshire's Low Carbon Environmental Goods and Services is an economically significant sector and the need for green skills is growing.
- Hertfordshire Futures will continue highlight the demand and range of green job opportunities available, particularly through HOP, Bootcamps, Step2Skills and our retrofit skills programmes.
- Increasingly curriculum-linked and free resources for schools are becoming available to introduce and promote green careers.
- Welcome a discussion on how to further green careers support for schools.



► Emma Fletcher Octopus Energy



Thank you

Questions? 01438 843000 info@hertfordshirefutures.co.uk

Follow

<u>www.hertfordshirefutures.co.uk</u>

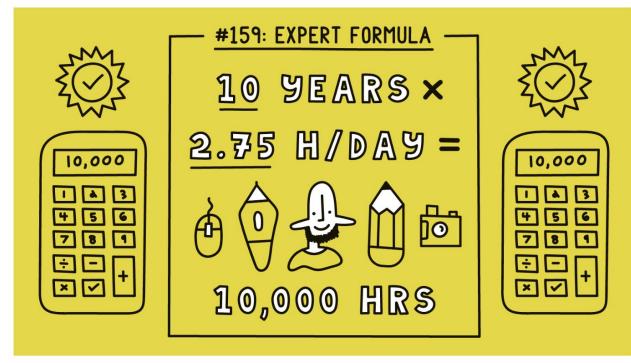
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Teachers Encounters

Exploring the Octoverse.....

Emma Fletcher - Low Carbon Homes Director





April 29, 2020—Malcolm Gladwell's 10,000-hour rule seems intimidating, but you can easily make your own path by breaking it into hours per day.

"I won almost 80% of the 1,526 singles matches I played in my career -- but I only won 54% of the points."

~ Roger Federer



YOU CAN DO **ANYTHING, BUT NOT EVERYTHING**

DAVID ALLEN



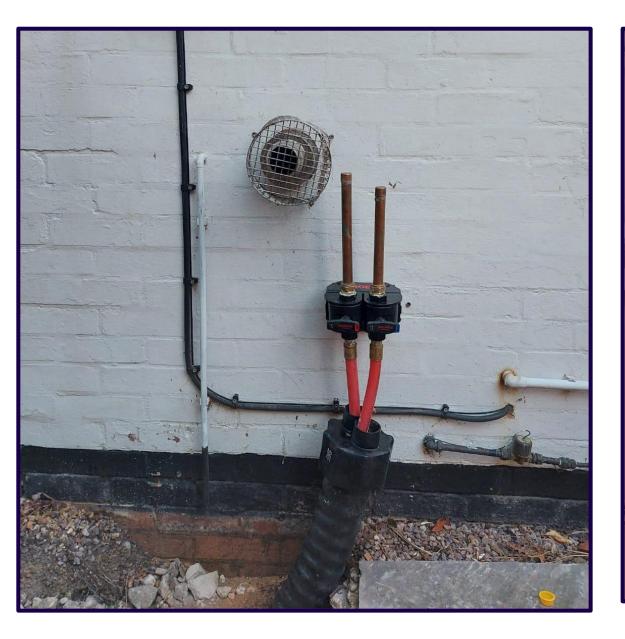












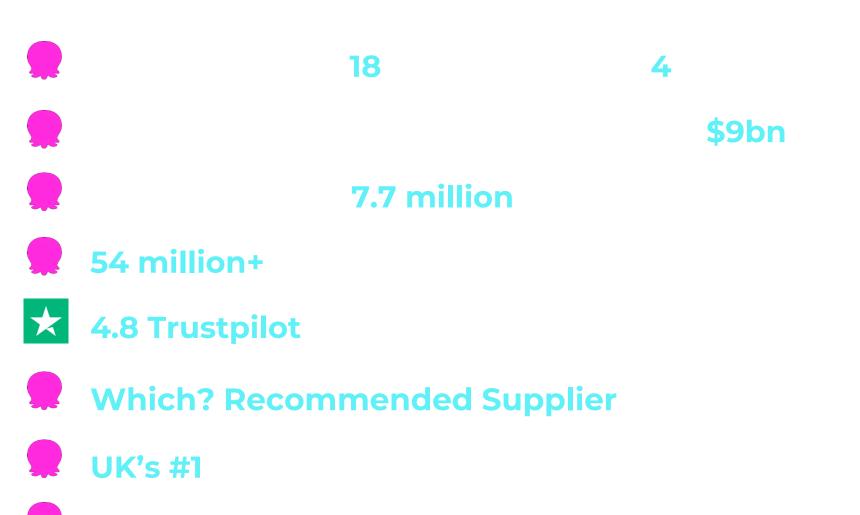




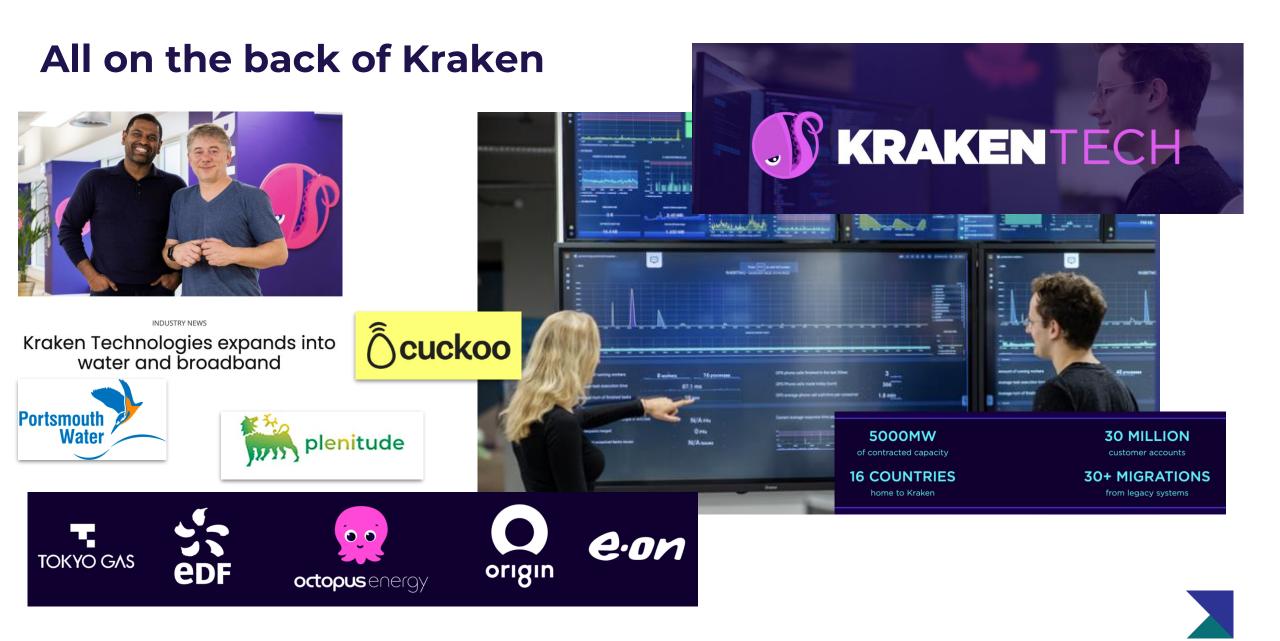


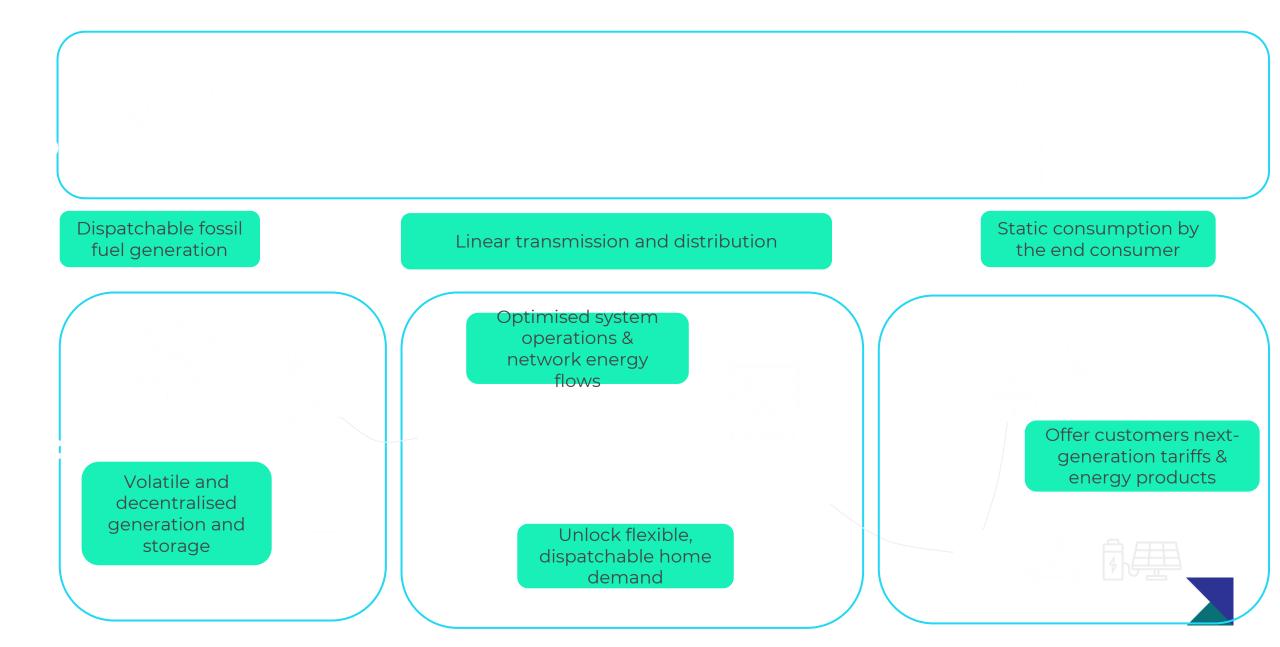


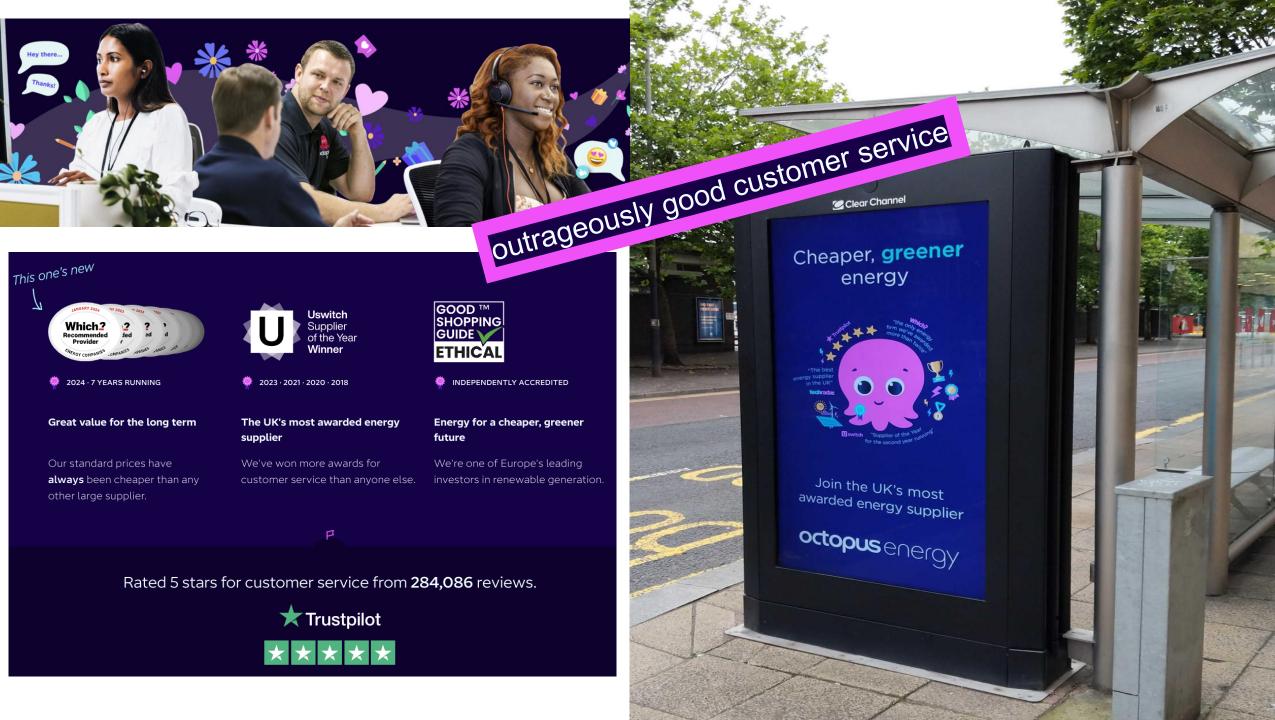
We use **technology** to drive the green energy revolution – making it **cheaper and faster** for citizens and the planet. 6



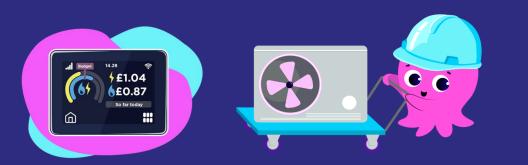
leading investors in renewable generation







Octopus Energy Services is spearheading the energy transition providing a **one-stop shop**, **end-to-end installation service** for the delivery of low-carbon tech in homes across the UK and globally





We have built a state-of-theart training and R&D centre for low carbon technologies, investing £10 million of our own money. This year we have the capacity to train 1,000 low carbon heating (ASHP) engineers from this centre alone





The Cosy 6 heat pump: revolutionising heating the Octopus way

Green home tech Flexibility & smart energy Octopus news



	Cosy 6	Cosy 10
Heat capacity	6 kW	10 kW
Sound power levels	53.8 dBa	56.1 dBa
Efficiency	340%	360%
Dimensions (W x H x D)	855mm x 1125mm x 595mm	855mm x 1375mm x 595mm
SCOP (designed at 50°C)	3.4	3.6
Max flow temperature	75°C	75°C

This is a huge day for clean heating. The combination of a high-temperature heat pump – as hot as a gas boiler – Octopus smart tariffs and room sensors across your home doesn't just open up cheaper clean heating – but more comfort too

GREG JACKSON (CEO)





Accessing your live data is easy.

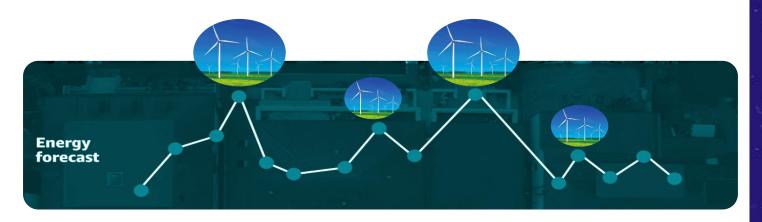
You just need to plug the Home Mini in, follow the setup journey in the Octopus Energy app and you'll soon be able to see your electricity consumption and what you're spending in near real-time and your gas every 30 minutes.







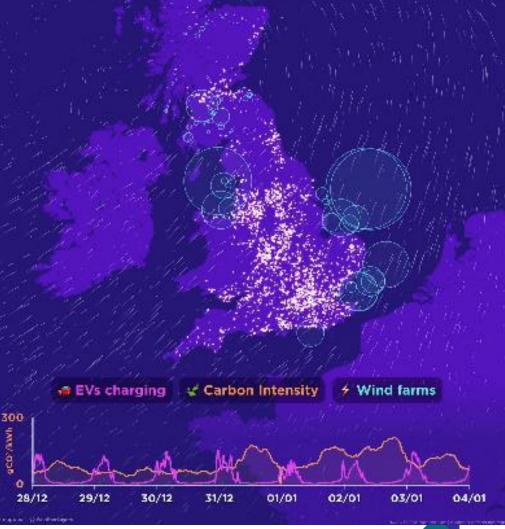
Our next generation of EV tariffs -**Intelligent Octopus** smart charges your EV when the grid is the greenest



- 6 hours of smart charging every night at a super low rate (11:30pm to 5:30am @ 7p per kWh)
- Charging of your EV takes place when the price of energy is the cheapest
- Customer via the Octopus Energy App can set their charging preferences or bump charge at any time

Intelligent Octopus shines bright with smart off-peak EV charging

12:16 AM



But what if it were possible to decarbonise our homes and not have an energy bill at all....?



Your energy account

1st Sep 2022 - 30th Sep 2022

1. Your Zero Bill home You still have 92% of your annual quot	a left
Electricity imported 31st Aug 2022 — 28th Sep 2022	472 kWh
Electricity exported 31st Aug 2022 — 28th Sep 2022	732 kWh
As of 30th Sep 2022 Your balance is zero:	£0.00



Now 10 YEARS guaranteed!



ZER• BILLS



ZER• BILLS







Bellway













































Our first Zero Bills Home Retrofit Project





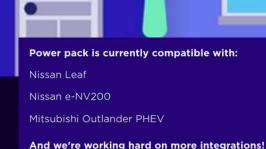
Could adding the car to the home unlock Zero Bills in retrofit?

The goal is to minimise import and maximise Grid backup export via smart control of the home system Community Rooftop solar Kraken Data & control APIs Heat pump \overline{O} Smart meter Realtime feedback & contro Electric transport Storage Connected home 🛜

Combine Air Source Heat Pump (ASHP), Solar PV, Smart Meter, domestic battery and domestic electric car to eradicate energy bills



Octopus Power Pack: the UK's first Vehicle-to-Grid tariff



Get free EV charging with our groundbreaking vehicle-to-grid (V2G) tariff

Add Octopus Power Pack to your regular tariff. We'll set up your V2G charger to automatically manage your charging and discharging in the greenest way possible, so you can fill up for free.

A typical V2G driver could save £880 per year compared to Flexible Octopus, and £180 compared to Intelligent Octopus Go.

ZER® BILLS

rightmove



Property improving from an EPC rating of D to C Average increase in value of 3%, or **£11,157**

E-C

Property improving from an EPC rating of E to C Average increase in value of 7%, or **£26,033**

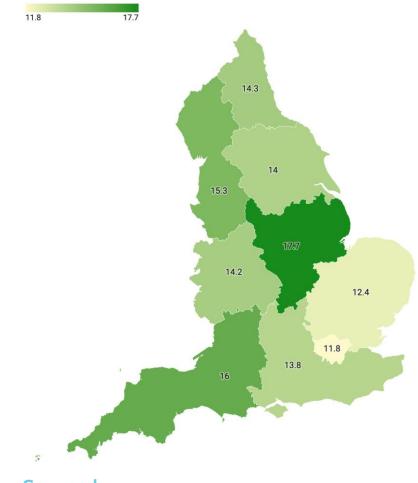
F-C

Property improving from an EPC rating of F to C Average increase in value of 15%, or **£55,786**



<u>Greener Homes</u> Green Homes Revolution





Source |

Zero Bills Value Uplift (%)

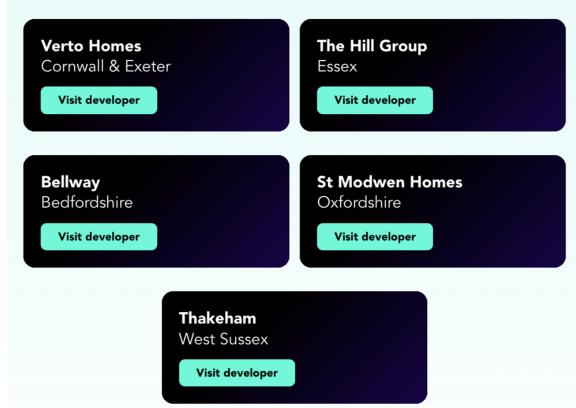


No energy bills. No rising mortgage payments. No shocks.

Say hello to great value for the long-term. When you combine a Zero Bills™ home with a Perenna Zero Bills mortgage, you can wave goodbye to energy bills, and leave your mortgage worries at the door, knowing your mortgage payments will never go up.



Where can I find a Zero Bills™ home?



octopus real estate

Equity joint venture for the development of four new retirement communities



we manage a portfolio of over 98 modern, purpose-built care homes.

Greener Homes Alliance

Our new partnership with Homes England

We are providing discounted development finance to support housebuilders in the UK to build high quality energy efficient homes achieving a SAP score of over 85, equivalent to an EPC of B and above.

- Homes that achieve a SAP score of 92 and above (EPC A) will receive 2% discount on interest rate
- Homes that achieve a SAP score of 85 and above (EPC B) will receive 1.25% discount on interest rate
- Benefit from initial free of charge, expert advice from sustainability consultants McBains and Octopus Energy

NewArch Homes is a registered provider of social housing.

We are regulated by the Regulator for Social Housing to provide affordable homes for those who may be unable to afford to buy or rent one on the open market. Our goal is to build homes to high quality and energy efficiency standards. This means that our homes cost less to heat, and that the ongoing operation of our homes has a lower impact on the environment.

NewArch

Building homes and communities for people who need them most

NewArch Homes is funded through long-term investment from investors who are motivated to deliver good quality housing. This investment is managed by Octopus Investments Ltd, who also manage NewArch Homes.





 Initial project will see up to five wind turbines built with solar and battery storage to accelerate the roll-out of renewable energy

SIAKA STEVENS

•

Co-founder, Sherbro Alliance Partners

We're starting off with a pilot program on Sherbro Island City Today, 7 out of 10 people in Sierra Leone don't even have electricity.

•

and we're planning to build the first West African smart city.

Eclipse Power Networks - Octopus IDNO, microgrids & grid balancing



Why choose an IDNO?

A traditional Distribution Network Operator (DNO) is limited to a geographical part of the UK. An independent DNO – like Eclipse Power Networks – can operate nationwide. We can also be more flexible in the way we interpret the standards set by DNOs – many of which vary from region to region.

Unlike DNOs we can also pay you an Asset Value when you join our network. In other words we buy the electricity network that you install in your development and manage it from then on. A DNO is legally barred from paying you anything for your assets.

Octoplus SAVING SESSIONS

Get paid to use less at peak times this winter

Cutting down on energy **at certain times of the day** can have a bigger impact on the planet, the energy system, and your wallet.

With Saving Sessions, we pay you to use less power.



Over 103 games have been played using sustainable energy to power the stadium

Battery powered Emirates Stadium





Centre for Net Zero

Powered by Octopus Energy

Our access to tens of billions of customer data points gives us an unparalleled insight into the real behaviours of people and businesses.

> FOUNDED BY OCTOPUS ENERGY

PIONEERING RESEARCH TO MAKE THE FUTURE ENERGY SYSTEM A REALITY.

GROUNDED IN REAL-WORLD DATA

OPERATED AUTONOMOUSLY

Powered by Octopus Energy.

We **set our own research agenda** and operate on a not-for-profit basis.

octopus electric vehicles

Save your team up to 40% on brand new electric car with salary sacrifice

Help your business improve your team's engagement and retention and attract new talent all while meeting your sustainability goals and saving on National Insurance.

It's free to join and easy to set up. You can get going in as little as 2 weeks.



Over 2,600 schemes now live and counting...!

Nando's			SO		dyson
PURPLE BRICKS	RADLEY	Huel [®]	BAIN (aritishvolt	McLaren
JustPark	TOPGOLF	mumsnet		Fever-Tree	Sytner
easee	Zoopla	innocent	THEHUTGROUP	T Phoenix	Confused.@
Standard Life	RSNO	WIGHTLINK	ST THOMAS AQUINAS	Yeo	HUNTER
mamas	Stannah	Royal Mint	AEROSPACE	Reed	paragon

Electric car leasing from Octopus EV The whole EV package. Car, charger, energy



We also invest in bigger energy projects too...



We're finding ways to produce as many green electrons as possible to help the UK ditch

Our latest plan has the potential to create enough new power for hundreds of

And support communities too to do the same...

Welcome to the Octopus Fan Club, Halifax!

You could save half on your electricity when the wind blows Glastonbury's 'biggest fan': UK festival gets an eve-catching 28 metre wind turbine





Heat the Streets Low carbon alternative to the gas network

Making people-powered energy a reality





Octopus Fan Club

Currently for postcodes: BD22, CF81, DN31, DN32, DN33, DN34, DN35, DN36, HX2, LN11, LN12, LN13, NP24, PE24, PE25 and YO43



FAN CLUB

off your unit rate whenever your turbine is spinning and you're using electricity

20%

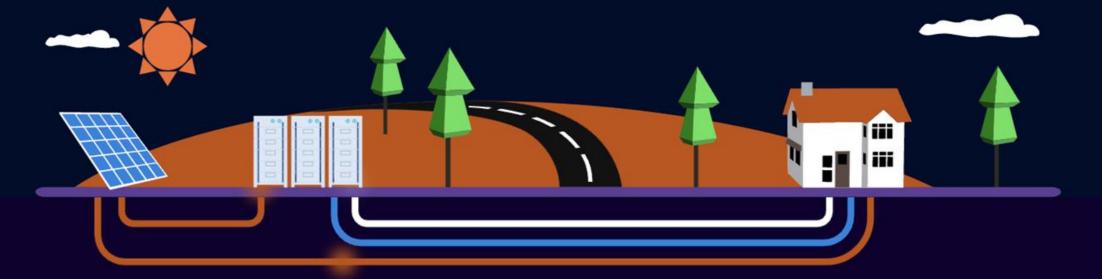
off your unit rate when the wind picks up and the green electrons are really flowing

50%

100%

enewable energy from your local fan





Futureproof your home with the Melbourn Energy Superloop





generation





Looking to the future

Zonal pricing: UK Government pledges cheaper electricity for those living near renewables projects

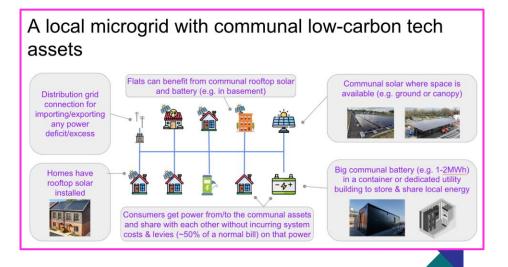




GREATER MANCHESTEI COMBINED AUTHORITY



With Octopus Energy and Halifax, you could get a heat pump at home for free



BE Good (not perfect)...and own it...

Clem Cowton @ @ClemCowton · Oct 25
New van wrap just dropped @

FFS 09:51



2:37 PM · Oct 25, 2024 · 56.4K Views

Octopus Energy @OctopusEnergy

When you see the Octopus engineers roll up:





Graham Wharton 🐾 📾 @... · 25/10/2024 🛛 ···



When the door slides open, a dozens octopus should pour out 😁 O_1 1J \mathcal{O}_4 1,1 531 Conrad Hart-Brooke 🔶 🜍 ... · 25/10/2024 🛛 ··· Does this mean you will be offering group discounts on installs if a few friends/ neighbours can get together? \bigcirc 17 O_3 486 Michael Bluett @sanerefrain · 25/10/2024 Collective noun for heat pumps? O_1 1J $\bigcirc 6$ 1 802

T	Duncan Soar @duncansoar · 25/10/2024							
	So Octopus really do supply "love and power"?							
	Q	ሲጊ 1	♡ 6	<mark> </mark> 1.2К		₾		

Aerial Imaging South East · 25/10/2024 · · · That's fantastic!

I love that nobody thought of checking what the design looks like with the sliding door open first, and love even more that the company itself sees the funny side! well done for not being too coroporage and stuffy!

Q1 ℃ 5 山 499 □ ℃



O

Rob Smith @arrjayyess · 25/10/2024 ... do the engineers have to get their keys out of the same bowl each morning?

tī ♡ 2 ılıı 201 🗋 🛧



Thank you!

Love & Power

emma.fletcher@octoenergy.com 07785 324729

